

CHANGING THE LANDSCAPE OF BROADBAND COMMUNICATIONS



The Millennium Infrastructure Fund breaks new ground by bridging the needs of today to the expectations of tomorrow. Our goal is to connect future-focused network owners with a proven reputation for leadership to visionary, accredited investors who have the foresight to see where the broadband industry is heading. Together, we will provide up-front capital to support the construction of fiber optic networks across America.

This is where the future starts. This is your opportunity to beat your competition to market and take a leadership role in the future-proofing of America's broadband infrastructure.

DO YOU QUALIFY?

The Millennium Infrastructure fund seeks network owners with a track record for successfully building and operating broadband networks who have been awarded Local, State, or Federal grants to build areas to drive growth in the community. Investing

in quality management, proven infrastructure models, and knowing that grant money will be paid out upon completion allows Millennium to finance the construction with confidence of being able to exit profitably within the terms of the agreement.

CONNECT CUSTOMERS FASTER

The Millennium Infrastructure Fund can help you secure the funding to build a state-of-the-art fiber optic network that delivers a superior online experience to your customers.

- A secure, 3- to 4-year interest-only bridge loan to quickly and efficiently build before your competitors.
- An industry-leading, experienced partner that can also offer training, engineering, and materials to seamlessly complete your project.

BRIDGE LOANS
MEZZANINE DEBT
GRANT APPLICATION WRITING
FEASIBILITY STUDIES

THE UNIQUE MILLENNIUM ADVANTAGE

After more than two decades as an industry leader and innovator, Millennium has built and maintained long-term relationships with network owners who have a proven track record of success for building state-of-the-art communications solutions for residential, business, and enterprise users.



LEADING NETWORK OWNERS FROM COAST TO COAST LOOK TO MILLENNIUM FOR:



Feasibility & Design



Financing



Equipment Leasing & Rentals



Project Resource Coordination



Material Supply & Logistics

MILLENNIUM INFRASTRUCTURE FUND DETAILS

506(B) Fund Open to Accredited Investors

3-5 yrs

Hold Term

10-13 %

Targeted Annual Return

13-16 %

Interest Loans

80/20

Split on Returns

QTRLY

Profit Distribution

\$30_{MM}

Max Fund Size